



## Team Collaboration Pack-- Apptix SharePoint Web Parts

*Share information within your organization or with partners and customers using SharePoint*

Extend SharePoint beyond its "out of the box" capabilities with Apptix's SharePoint Web Parts Packages. The Team Collaboration Pack allows you to merge data from multiple sites creating a more productive workforce. The Web Parts included in the Team Collaboration Pack provide a variety of customizations that harness the true computational and data formatting power of SharePoint.

### Apptix SharePoint Web Parts-Team Collaboration Pack Features Overview

<p><b>List Rollup</b></p>	<p>Currently, you cannot see all list information across WSS sites rolled up into one relevant view. The List Rollup Web Part enables you to select multiple lists or libraries and views, apply filtering, select a Master List for all selected lists to conform to for content and formatting, and save selections for reuse while tweaking your lists and/or views to roll up the data as needed.</p> <ul style="list-style-type: none"> <li>• Rollup Lists, Document Libraries, Image Libraries and Shared Documents from multiple sites</li> <li>• Auto-discover new lists to add to the rolled up Data View.</li> <li>• Filter lists before they are rolled up and automatically format common columns in the rolled up Data View using a Master List</li> <li>• Include the Item Location in the rolled up view to identify which site and/or list the item is rolled up from.</li> </ul>
<p><b>Chart Plus</b></p>	<p>Chart Plus Web Part provides the most effective way to quickly summarize your data (such as sales per region, issues by category, task status, or project milestones) by simply choose the data source, the appropriate view, and a Chart template. Chart Plus displays data from multiple data source types, including data from a SharePoint List, SQL Server Database Table (or View), or Bamboo List Rollup Web Part.</p> <ul style="list-style-type: none"> <li>• Select from multiple data source types, including SharePoint Lists and SQL Server Database tables or views;</li> <li>• Display multiple series data in a single chart where each series is a different chart type;</li> <li>• Display columns of ungrouped data by Average, Count, Percent, or Sum; and</li> <li>• Select from standard Chart templates for quick formatting, e.g. Area, Stacked Area, Bar, Stacked Bar, Bubble, Gantt, Line, or Pie.</li> </ul>
<p><b>Team Calendar</b></p>	<p>The Team Calendar Web Part surpasses the existing SharePoint calendar view functionality by allowing users to display calendar information from both Microsoft Exchange 2007 and SharePoint side-by-side. In addition, Team Calendar users can create new meetings and appointments just as they would in Outlook, taking advantage of a Scheduling Assistant and the Global Address List. You can even overlap Exchange calendars from multiple users on a single calendar view, with user and status based color coding.</p> <ul style="list-style-type: none"> <li>• Display and Overlap Appointments and Meetings from multiple Exchange calendars from different users.</li> <li>• Display user calendars individually, or overlapped.</li> <li>• Works in one of three modes, Exchange, SharePoint List, or Exchange and SP List</li> <li>• Display calendar items by selecting a color or entering the color Hex Code.</li> <li>• Create Exchange Meetings and lookup invitees via the Global Address List.</li> </ul>

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<b>Alerts Plus</b>	<p>Alert Plus allows SharePoint Content Administrators the capability to schedule and customize e-mail based alerts. This List defines the schedule for the alert frequency, indicates what list item criteria should generate alerts, and specifies the content of the e-mail notification.</p> <ul style="list-style-type: none"> <li>• Schedule alerts through a list-based, user-friendly user interface. Setting alerts that have a date field or a choice field.</li> <li>• Generate e-mail alerts based on conditional criteria from list fields to users in an email column.</li> <li>• Creating flexible alert conditions : reminders for deadlines, overdue items, or changes in the status of an item.</li> </ul>
<b>Bamboo Selectors</b>	<p>Data stored in SharePoint lists can include lookup columns, which reference the information contained in a different list. The Bamboo Lookup Selector is an improved version of this kind of column allowing you to create dependent relationships between two or more columns located on another list (even one from another site).</p> <ul style="list-style-type: none"> <li>• Automatically updates lookup values as the source list data is changed.</li> <li>• Easy location of individual values from a list – simply type the first few letters of a desired value to quickly select it.</li> <li>• Unlike standard SharePoint lookup columns, can reference lists located outside of the current site.</li> </ul>
<b>Bamboo Visual Indicator</b>	<p>The Bamboo Visual Indicator gives you two simple methods for displaying list data graphically, a color indicator and a percent bar. The color indicator enables you to assign a color to any of the choice values available in an assigned, corresponding choice or lookup column while the percent bar maps the value of an assigned, corresponding percent column into a visual bar, and also displays the numeric percent value.</p> <ul style="list-style-type: none"> <li>• Displays any choice or lookup column values as a colored bar of the list creator's choosing.</li> <li>• Displays percentage values in the form of a filled percent bar, along with the percentage value itself.</li> </ul>
<b>Bamboo Validator Column</b>	<p>The Bamboo Validator Column allows you to validate column data and ensuring that it matches predefined or custom formats, ranges, and structures. It also allows you to construct your own error messages to be displayed.</p> <ul style="list-style-type: none"> <li>• Pattern comparison based on common, predefined logic (phone numbers, postal codes), or custom validation rules.</li> <li>• Custom tool tips and error message creation, to make entering valid data easier on users.</li> <li>• Value and column comparison that requires new data to match a preset value, or the value of another column.</li> <li>• A new custom column that validates data as it's entered, and prevents invalid data from being added to a list.</li> </ul>
<b>Bamboo Column Level Security</b>	<p>A Bamboo Column Level Security column restricts access to the column's data by encrypting it for all but a specific selection of users or groups. Anyone else viewing the list will not be able view the contents of the column.</p> <ul style="list-style-type: none"> <li>• Stores and encrypts text, numeric, or currency information.</li> <li>• Restricting read/edit access to specified users and groups.</li> </ul>
<b>Bamboo Rich Text</b>	<p>The Rich Text column supports full rich text formatting, allowing you to add information to SharePoint that includes fonts, colors, alignment, tables, text styles, bulleted/numbered lists, images, and many other features normally found in word processing or publishing applications.</p> <ul style="list-style-type: none"> <li>• Enables fully formatted text (including external images) to be entered, edited, and saved in a SharePoint list.</li> <li>• Provides a comprehensive in-line text editor with a number of formatting tools, including options for color, font, etc.</li> <li>• Built in spell-check, word count, find and replace, and print tools. Multi-level one-click undo and redo.</li> </ul>
<b>Bamboo KPI Column</b>	<p>The KPI Column calculates status based on user-provided progress definitions, and displays the automatically updated results visually. In addition, the included display Web Part allows you to showcase a number of different indicators from a series of columns, giving you a single location to view the status of different projects and tasks.</p> <ul style="list-style-type: none"> <li>• Create your own ranges, terms, and logic, or adjust values (goals, actual, etc.)</li> <li>• Calculation dependent status can even determine and reference the Sum or Average of all items in a list column.</li> <li>• Automatically calculate results, and display one of 3 indicators (good, bad, or neutral). Show actual values, and target values if desired.</li> <li>• You can use the total number of items in a column, the sum of those items, their average, the min or max value, or even the % of items out of the total.</li> </ul>